

The World Market for Dialysis Equipment and Services (United States Japan UK Germany France Italy India China Australia Canada Brazil Mexico South Africa Russia and Other Nations)

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NEW YORK May 7 2015 /PRNewswire/ -- The dialysis industry enjoys a unique place in the healthcare sector with a comparatively small patient base but large revenue base for needed services. The industry encompasses the medical device industry (dialysis products and supplies segment) and the healthcare services industry (dialysis services segment). The stable customer base also explains how the dialysis industry is noncyclical in nature and is only minimally affected by the vagaries of economic downturns. This report looks at both the equipment and service aspects of the dialysis industry. The industry enjoys a unique place in the healthcare sector. The industry encompasses two very lucrative segments -- the medical device industry (dialysis products and supplies segment) and the healthcare services industry (dialysis services segment).

A truly global research effort Kalorama's research includes market sizing for both services and equipment in the following countries:

Argentina  
Australia  
Brazil  
Canada  
Chile  
China  
France  
Germany  
India  
Italy  
Japan  
Mexico  
Philippines  
Poland  
Russia  
Singapore  
Spain  
South Africa  
Taiwan

Turkey  
United Kingdom  
United States

Forecasts are also included. Kalorama 's trusted information-gathering process provides most accurate study of the kidney dialysis market available today. Information and analysis presented in this report is based on extensive interviews with senior management of top companies and in the kidney dialysis and equipment industry. While major research literature and government information is culled key market insights originate from interviews with industry leaders.

**The report includes:**

Key Data and Analysis in this report includes:

Detailed Forecasts to 2017

In-Depth Profiles of the Competitive Companies in Dialysis Treatment Equipment and Supplies.

Scores of Figures and Tables featuring useful data demographic and market trends that can be used to supplement internal memos or presentation.

Detailed World Dialysis Market Review including specific reviews of the dialysis service equipment and supplies market in the United States Japan UK Italy India China and Australia and Canada.

Market Share of Major Care and Equipment Providers.

The Changing Regulatory Environment.

Detailed Patient Demographics Current Data Forecasts and Trends.

The dialysis industry remains a robust multi-billion dollar business that has managed to fuel its growth engine in the past 5 years. What makes this market more interesting and challenging is its relatively small customer base - a bit under two million dialysis patients form its entire universe. It is the high value of these customers that make this a competitive industry. There are several key issues and trends impacting the future of the dialysis market. Demographics insurance and reimbursement issues and consolidation in the industry will continue to influence the outcome of the market in the future.

**Issues and trends explored in this study include:**

Innovation Pathway at FDA  
Dialyzers  
Prismaflex System Software  
Wearable Artificial Kidney  
Implantable Artificial Kidney  
Prevalence of Diabetes in Developing Regions  
Insurance and Reimbursement Issues  
Access to Care for Native Populations  
Kidney Transplantation  
Product Development and Innovation  
Consolidation and Joint Ventures in the Industry  
Home Dialysis  
Heat Disinfection for Water Quality  
Dialysis Treatment Comfort

Product managers marketing managers business development executives advertising agency executives and information and research center librarians are among the individuals who will find this round-up of the kidney dialysis and dialysis equipment market essential.

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All market data pertains to the world market at the manufacturers ' level. The base year for data was 2014. Historical data was provided for the years 2009 through 2013 with forecast data provided for 2015 through 2019. Compound annual growth rates (CAGRs) are provided for the 2009-2014 2014-2019 and 2009-2019 periods for each segment covered. Competitive analysis is provided for the year 2014. The forecasted market analysis for 2015-2019 was largely based on demographic trends new developments industry consolidation and global expansion.

**Read the full report:** <http://www.reportlinker.com/p02912493-summary/view-report.html>

#### About Reportlinker

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